Press Release

JENSEN-GROUP reports strong order intake and revenue growth for H1 2026

HIGHLIGHTS

(in thousands of euros)	H1 2026	Q2 2026	Q1 2026	H1 2025	Variance	%
Order intake	279,221	110,539	168,682	258,686	20,535	7.9%
Revenue	316,247	161,942	154,305	263,134	53,113	20.2%
Operating Profit (EBIT)	39,142	17,515	21,627	35,500	3,642	10.3%
Consolidated result attributable to equity holders	28,844	12,628	16,216	32,439	-3,595	-11.1%
Earnings per share	3.14	1.37	1.76	3.43	-0.29	-8.6%

- The **order intake** for the first half of 2026 has reached another high, totaling **279.2 MEUR**.
- JENSEN-GROUP's **revenue** for the first semester increased with 20.2%, amounting to **316.2 MEUR**.
- The **operating profit (EBIT)** has risen to **39.1 MEUR**, compared to 35.5 MEUR during the first six months of 2025, reflecting a 10.3% growth.
- The investments in **Inax and Tolon** have less positive impact versus last year, contributing **1.4 MEUR** to the share in the results of associates and companies accounted for using the equity method , compared to 3.9 MEUR in the first half of 2025.
- The **consolidated result** attributable to equity holders amounts to **28.8 MEUR** and leads to an **Earnings per Share** of **3.14 euro,** a decrease of 8.6% in comparison to 3.43 euro at the end of June 2025.
- Following our strategy to **strengthen our production capabilities**, we are investing further in the expansion of our capacity in the **United States**.
- We continue investing in our infrastructure in **Artificial Intelligence and robotics** to further **grow automation business**.
- Additionally, we are committed to expanding our **recurring revenue** streams through growth in our **Maxi-Press** business.

Outlook

After a strong first half year, the Group is cautious for the second half seen the increasing market uncertainty and lower order intake in Q2 2026 compared to Q2 2025. The Group's aim for the second half of 2026 is to hold firm to its strategic course, and to remain relentlessly focused on executing its strategy. Priorities include operational excellence and agility in execution, while investing in sustainable innovation and pursuing growth opportunities in order to solidify its market position and profitability.

Risk factors continue to revolve around the unpredictability of the global geopolitical and economic dynamics, and in particular, the potential impact of the conflict in the Middle East and the potentially negative financial effect of trade tariffs, as well as the possible adverse impact on customer demand and investment behaviour. Other risk factors to be considered are exchange rate volatility, changes in energy and transportation costs, and competitive pressure in general.

Share buy-back program

The Bylaws of the Company allow the purchase of own shares. During the share buy-back program of March 10, 2022 to May 18, 2026, 456,313 shares have been bought back at an average price of 50.06 euro for a total amount of 22.8 MEUR.

On May 18, 2026, the Board of Directors decided to implement a new program to buy back a maximum of 963,140 shares or 10% of its own shares, starting as from September 1, 2026. This program is in accordance with the mandate given by the Extraordinary Shareholders' Meeting of May 16, 2023 and will expire on June 2, 2028.

Key figures

Income statement, for 6 months ended on (in thousands of euro)	June 30 2026	June 30 2025	Variance %
Revenue	316,247	263,134	20%
Operating profit (EBIT)	39,142	35,500	10%
EBITDA	45,508	40,519	12%
Net interest charges (+) / income (-)	436	-449	-197%
Share in result of associates and companies consolidated under equity method	1,411	3,948	-64%
Profit before taxes	38,788	40,834	-5%
Result from assets held for sale	-15	-51	-71%
Profit for the period from continuing operations	29,572	32,528	-9%
Result attributable to non-controlling interest	728	89	718%
Consolidated result attributable to equity holders	28,844	32,439	-11%
Net cash flow	35,210	37,458	-6%

Balance sheet (in thousands of euro)	June 30 2026	December 31 2025	Variance %
Equity	322,828	303,743	6%
Net financial debt (+) / net cash (-)	25,360	9,675	162%
Working capital	240,230	214,668	12%
Non-current assets (NCA)	130,770	125,412	4%
Capital employed (CE)	371,000	340,079	9%
Market capitalization (end-of-period)	778,048	541,462	44%
Entreprise value (EV)	803,408	551,137	46%

Ratios	June 30 2026	June 30 2025	Variance
EBIT / Revenue	12.38%	13.49%	-8%
EBITDA / Revenue	14.39%	15.40%	-7%
ROCE (EBIT / CE) (L4Q)	20.38%	21.20%	-4%
ROE (Net profit / equity) (L4Q)	17.58%	18.18%	-3%
Gearing (Net debt(+) net cash (-)/ equity)	7.86%	3.19%	147%
EBITDA interest coverage	104.38		
Net financial debt (+) or net cash (-)/ EBITDA (L4Q)	0.20	-0.11	-284%
Working capital / revenue (L4Q)	38.30%	37.84%	1%
EV/ EBITDA (L4Q)	7.84	6.21	26%

Key figures per share, for 6 months ended on (in euro)	June 30 2026	June 30 2025	Variance
EBITDA	4.95	4.29	15%
Consolidated result attributable to equity holders (=EPS)	3.14	3.43	-8%
Net cash flow	3.83	3.96	-3%
Equity (= book value) (June 30, 2026; December 31, 2025)	35.19	30.82	14%
Number of shares outstanding (average)	9,189,604	9,449,996	-3%
Number of shares outstanding (end-of-period)	9,175,095	9,386,830	-2%

Definitions

- EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) = operating profit (EBIT) + depreciation and amortization expenses + impairment, write-downs and provisions
- Net interest charges = interest charges – interest income
- Net cash flow = consolidated result attributable to the equity holders + depreciation and amortization expenses + impairment, write-downs and provisions
- Net financial debt (+)/net cash (-) = borrowings (non-current and current) + government grant – financial fixed assets at amortized cost - financial fixed assets at fair value through OCI - cash and cash equivalents
- Working capital = inventory + advance payments + current trade receivables + contract assets – trade payables – contract liabilities
- Non-current assets = intangible assets + goodwill + property plant and equipment
- Capital employed = working capital + non-current assets (see definitions above)
- Market capitalization = share price x number of shares outstanding
- Enterprise value = market capitalization + net financial debt (+)/net cash (-) (see definitions above)
- EBITDA interest coverage = EBITDA/net interest charges (see definitions above)
- L4Q = aggregate of the last four quarters

For ratios comparing figures from the consolidated statement of comprehensive income with figures from the consolidated statement of financial position, the average figure from the consolidated statement of financial position is used. The average is the opening balance and closing balance divided by two. In the ratios presented per end of June 2026, the opening balance equals the December 31, 2025 and for the comparable period the December 31, 2024 figures.

- ROCE (return on capital employed) = EBIT (L4Q)/average capital employed
- ROE (return on equity) = consolidated result attributable to equity holders (L4Q)/ average equity
- Average net financial debt (+) or net cash (-)/EBITDA (L4Q)
- Average working capital / revenue (L4Q)
- Average capital employed / EBITDA (L4Q).

Financial calendar

- November 4, 2026 – evening: Trading update Q3 2026.
- March, 2027: 2026 results (Analyst meeting)
- May 18, 2027, 10:00 AM: Annual Shareholders' meeting

About JENSEN-GROUP

JENSEN-GROUP, listed on Euronext Brussels, assists heavy-duty laundries worldwide to provide quality textile services economically. The Group has become a preferred supplier in the laundry industry by leveraging its broad laundry expertise to design and supply sustainable single machines, systems and integrated solutions. JENSEN-GROUP is continuously growing by extending its offer and by developing environmentally friendly and innovative products and services that address specific customer needs. JENSEN-GROUP is the top-of-mind supplier when it comes to sustainable solutions through its CleanTech concept, highly automated material handling solutions as well as groundbreaking new approaches utilizing robotics and AI in industrial laundries. The success results from combining global skills with local presence. JENSEN-GROUP has operations in 23 countries and has distribution in more than 50 countries. As per June 30, 2026, JENSEN-GROUP employs worldwide 2,407 employees.

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